



## Tax Year

E-mail Address:

Address: \_\_\_\_\_

Street Address	City	Prov.	Postal Code
_____	_____	_____	_____

Birth date: \_\_\_\_\_ Are you a Canadian Citizen: Yes or No

SIN: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Name	S.I.N	Birth date	Net Income

[Form T1135 Foreign Income Verification Statement] There are substantial penalties for non-compliance.

**Other Income**

Alimony Received  
Taxable Child Support Received  
Scholarships/Bursaries  
Other (please explain below)

**Business**

Business Income/Expenses\*  
Farming/Fishing Earnings  
Professional Income/Expenses\*  
Other (please explain below)

**Non-Refundable Credit**

Married Amount - Spouse's  
Net Income\$-----  
Equivalent to Married Amount  
Disability Deductions (Full details required)  
T2202 - Tuition Fees/Education Credit  
Interest Paid on Student Loans  
Medical Receipts  
Charitable Donations  
Political Contributions

**Other Deductions**

RRSP Contributions  
Union, Professional Dues  
Spousal support payments  
Medical/Attendant Care Expenses  
Interest Carrying Charges on  
Investments  
Investment Counsel and Accounting Fees  
Employment Expenses \* (please include  
T2200 form "Declaration of Conditions of  
Employment")  
Child Care Expenses (Full details required)  
Moving Expenses (Full details required)

**OTHER INFORMATION**

Installment Payments \$ \_\_\_\_\_  
Details of Foreign Property held where total cost  
exceeded \$100,000 - This includes foreign shares  
held in Canadian trading accounts

**Did you work more than 50% of the time from home for a period of at least four consecutive weeks in 2022**

Yes      No      If yes, how many days at home \_\_\_\_\_ x \$2.00 max is \$500  
\*Provide signed T2200S signed by your employer.

**Please Identify all of the taxpayers we will be filing for:**

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Please attach additional pages to provide additional information or explanatory notes.

Please note that this list was compiled to include some of the more common income, deductions and tax credits that we see. Everyone's tax situation is unique so if you have any questions please make additional notes or email our office

\*Please fill out the relevant summary sheet available on our website [www.jkctax.com](http://www.jkctax.com)