

**RENTAL INCOME AND EXPENSE SUMMARY**

*Use a separate sheet for each rental property*

Client Name \_\_\_\_\_

Property Address \_\_\_\_\_

\_\_\_\_\_

% of ownership \_\_\_\_\_

Personal use % \_\_\_\_\_ *(if applicable)*

Other partners:	Name	% of ownership
	_____	_____
	_____	_____

**REVENUE**

Gross Rental Income \_\_\_\_\_

**EXPENSES** *(provide 100% of expenses)*

Advertising \_\_\_\_\_

Insurance \_\_\_\_\_

Mortgage Interest (request statement from the bank) Office \_\_\_\_\_

Lighting / Heating / Water \_\_\_\_\_

Maintenance, Management, and Repair Fees \_\_\_\_\_

Property Taxes \_\_\_\_\_

Other (provide description) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

NET RENTAL INCOME \_\_\_\_\_